

UNDER \$54,898 ASSET CERTIFICATION (EFFECTIVE CALENDAR YEAR 2027)

For households whose combined net assets do not exceed \$54,898. If net assets exceed \$54,898, assets must be third-party verified.
Complete only one form per household; include assets of children. This form is effective for move-in or recertification files with an effective date in calendar year 2027.

Household Name: _____

Complete all that apply for 1 through 4: If you do not have the asset listed, mark cash value as N/A. Do not leave blank spaces.

1. My/our assets include:

(A) Cash Value*	(B) Int. Rate	(C) Asset Income (A x B)	Source	(A) Cash Value*	(B) Int. Rate	(C) Asset Income (A x B)	Source
\$		\$	Savings Account	\$		\$	Checking Account
\$		\$	Savings Account	\$		\$	Checking Account
\$		\$	Savings Account	\$		\$	Checking Account
\$		\$	Savings Account	\$		\$	Checking Account
\$		\$	Cash on Hand	\$		\$	Cash on Hand
\$		\$	Certificate of Deposit	\$		\$	Certificate of Deposit
\$		\$	Stock	\$		\$	Bonds
\$		\$	Paycard	\$		\$	Digital Wallet Account
\$		\$	Health Savings Account	\$		\$	Revocable Trust
\$		\$	Real Estate	\$		\$	Money Market Account
\$		\$	Whole Life Insurance Policies (excluding Term)				
\$		\$	Cryptocurrency / Virtual Currency:				
\$		\$	Other** (list) _____				

PLEASE NOTE: Certain funds (e.g., trusts) may or may not be (fully) accessible to you. Include only those amounts which are.

*Cash value is defined as market value minus the cost of converting the asset to cash, such as broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

****Other non-necessary personal property includes, but is not limited to, recreational vehicles or boats not needed for day-to-day transportation, expensive jewelry without religious or cultural value or which does not hold family significance, collectibles such as coins or stamps, equipment or machinery that is not used to generate income for a business, or items such as gems/precious metals, antiques, artwork, safe deposit box, lump sum receipts etc. Do not include necessary personal property such as, but not necessarily limited to, vehicles relied on for transportation, furniture, carpets, linens, kitchenware, common appliances, common electronics, clothing, personal effects that are not luxury items such as toys or books, wedding and engagement rings, jewelry used in religious/cultural ceremonies, medical equipment and supplies, health care-related supplies, musical instruments used by the family, personal computers or tablets, phones, professional tools of trade, educational materials, equipment to accommodate persons with disabilities, or exercise equipment.**

2. ☐ Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc.) for less than fair market value (FMV). Those amounts are included above and are equal to a total of: \$_____ (the difference between FMV and the amount received, for each asset on which this occurred).
3. ☐ I/we have not sold or given away assets (including cash, real estate, etc.) for less than fair market value during the past two (2) years.
4. ☐ I/we do not have any assets at this time.
5. **The net family assets (as defined in 24 CFR 5.603) listed above do not exceed \$54,898.00 and the annual income from these assets is \$_____.** This amount is included in total gross annual income.

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading, or incomplete information may result in the termination of a lease agreement.

Applicant/Tenant

Date

Applicant/Tenant

Date

Applicant/Tenant

Date

Applicant/Tenant

Date



We encourage and support the nation's affirmative housing program in which there are no barriers to obtaining housing because of race, color, religion, sex, national origin, handicap or familial status.

